

THE GAEKWAR MILLS LTD.



REGD. OFFICE: 2/2, Plot-2, New Sion CHS, Swami Vallabhdas Marg, Road No. 24, Sindhi Colony, Sion Mumbai – 400022.

Tel No. 022-24018811 / Email Id : gaekwarmills1928@gmail.com

CIN: L17120MH1949PLC007731

Website: www.gaekwarmills.in

September 28, 2026

To

BSE Limited
Department of Corporate Services
Listing Department
P J Towers
Dalal Street
Mumbai – 400001
Scrip Code: 502850

Dear Sir / Madam,

Subject: Intimation of Newspaper Advertisement of the Adjourned 97th Annual General Meeting of the Company

In Continuation of our letter dated 26th September, 2026 and with reference to the above captioned subject and pursuant to Regulation 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of newspaper advertisement as published in Business Standard having nationwide circulation and in Pratahkal having regional circulation regarding the information of the adjourned 97th Annual General Meeting of the Company. This is for your information & record.

Thanking you,

Yours faithfully,

For Gaekwar Mills Limited

Nidhi
Vinodkumar
Darak

Digitally signed by Nidhi
Vinodkumar Darak
Date: 2026.09.28
17:16:47 +05'30'

Nidhi Vinodkumar Darak
Compliance Officer

AmulFud Dairy (A Unit of Gujarat Cooperative Milk Marketing Federation Ltd)

TENDER NOTICE

AmulFud Dairy is one of the advanced state-of-the-art plants in Asia. AmulFud Dairy (AFD), Gandhinagar manufactures Milk and Milk products like Milk Powder, Fermented Products, Icecream, Ghee, Butter and Long life under the brand name AMUL. AFD invites bids from reputed vendors as per below:

- Supply & Installation of Incubation Room for Cond at AFD, Gandhinagar.
- Hiring of Godown within 60 to 70 Km radius from AFD, Bharat for Storage of Powder & Ghee.

For further information, please visit our website: www.amul.com/infrastructure-tenders

Sr. General Manager
AmulFud Dairy, Gandhinagar

Plot No. 35, Nr. Indira Bridge,
Village Bhat, Dist: Gandhinagar,
Pin: 382428, Phone 079-2399050-56



THE GAEKWAR MILLS LIMITED

CH. 1/1, Plot No. 11, Haveli Road,
Rag Office: 2/2, Plot - 2, New Son CHS, Swarn Vallabhadra Marg,
Road No. 24, Sindhi Colony, Son, Mumbai-400 022. Tel: 022-4018811.
Email: info@gaeckwar192@gmail.com, www.gaeckwar192.com

NOTICE OF NINETY SEVENTH ANNUAL GENERAL MEETING

NOTICE is hereby given that the Ninety Seventh Annual General Meeting ("AGM") of the Members of the Company, which was scheduled to be held on Friday, September 25, 2026, at 5:00 P.M. through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") for the financial year 2025-26, has been adjourned due to want of Quorum. The Ninety Seventh Annual General Meeting will now be held on Friday, October 03, 2026, at 5:00 P.M. through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM"). The Ninety Seventh Annual General Meeting will now be held on Friday, October 03, 2026, at 5:00 P.M. through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM"). The Ninety Seventh Annual General Meeting will now be held on Friday, October 03, 2026, at 5:00 P.M. through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM").

In case you have any queries, you may send email to Company's e-mail address gaeckwar192@gmail.com.

By Order of the Board of Directors
For The Gaeckwar Mills Limited
Place: Mumbai, Date: September 28, 2026 (Whole-time Director & CEO) (DIN - 03287393)

Mrs. Shweta Shah
Sd/-

FORM NO. CAA.2

(Pursuant to Section 230(3) and Rules 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016)

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, CHENNAI Bench - II

C.A. (CAA) No. 52/CH/2026

In the matter of the Companies Act, 2013;

AND
In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;

AND
In the matter of the Composite Scheme of Amalgamation and Arrangement amongst Bharat Business Consultants Private Limited and Bharat Technologies International Private Limited and Bharat Technologies Private Limited and Bharat Technologies Auto Components Limited (Bharat Technologies Auto Components Limited) (Transferor Companies No. 3 to 4) and Mrica Real Estates Private Limited and Sula Land and Properties Private Limited (Transferee Companies No. 1 and 2), and Carubonates Limited (Transferee Company) (Resulting Company), and their respective shareholders and creditors ("Composite Scheme").

BHARAT TECHNOLOGIES AUTO COMPONENTS LIMITED

(CIN: L54507TN2002PLC08423)
Registered Office: 6/15, Annaiah Road,
Kotturum, Chennai - 600 085, Tamil Nadu

Applicant Company No. 4 / Transferee Company No. 4

NOTICE CONVENING THE MEETING OF THE EQUITY SHAREHOLDERS

NOTICE is hereby given that, pursuant to the order dated 25th August, 2026 with the order dated 19th September, 2026 passed by the Hon'ble National Company Law Tribunal, Chennai Bench - II, in C.A. (CAA) No. 52/CH/2026, a meeting of the Equity Shareholders of Bharat Technologies Auto Components Limited (Transferor Company No. 4) will be held physically on Saturday, the 31st day of October, 2026 at 10:00 A.M. (IST) at the Registered Office of the Company at 6/15, Annaiah Road, Kotturum, Chennai, Tamil Nadu, India - 600085.

For the purpose of considering and, if thought fit, sanctioning, without modification(s), the Composite Scheme, the Equity Shareholders shall also have the facility of remote e-voting prior to the meeting.

Equity Shareholders whose names appear in the Register of Members of the Company as on the cut-off date, i.e. 31st January, 2026, shall alone be entitled to attend and vote at the meeting, either by remote e-voting prior to the meeting or by ballot paper at the meeting. Such Equity Shareholders may vote in person, by proxy or otherwise as authorized representatives, provided that the necessary documents and authorizations of body corporate are deposited at the Registered Office of the Company not later than 48 (forty-eight) hours before the time fixed for the commencement of the meeting. Scanned copies of the same may also be sent by e-mail to rethargh@gmail.com within the said time.

Remote e-voting: The Company has engaged National Securities Depository Limited (NSDL) as the agency for providing the remote e-voting facility. The remote e-voting period shall commence on Wednesday, 30th October, 2026 at 09:00 A.M. (IST) and shall end on Friday, 30th October, 2026 at 05:00 P.M. (IST). Remote e-voting shall not be allowed beyond the said date and time, and the remote e-voting module shall be disabled by NSDL thereafter.

Voting at the meeting: Equity Shareholders who have not cast their votes by remote e-voting may vote at the meeting by ballot paper at the meeting. Equity Shareholders who have cast their votes by remote e-voting may attend the meeting and vote at the meeting, either by remote e-voting prior to the meeting or by ballot paper, the vote cast by remote e-voting shall prevail.

For any grievance relating to remote e-voting, Equity Shareholders may contact M.R. Shivakumar, Bharat Technologies Auto Components Limited, 6/15, Annaiah Road, Kotturum, Chennai - 600085, e-mail: rethargh@gmail.com, or write to NSDL at: evoting@nsdl.com.

Copies of the Composite Scheme and of the Explanatory Statement under Sections 230(3), 231(1) and 232(2) and Section 102 of the Companies Act, 2013, read with Rule 4 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, may be obtained free of charge on any working day (except Saturdays, Sundays and public holidays) up to the date of the meeting at the Registered Office of the Company, or by sending a request by e-mail to rethargh@gmail.com. Forms of Proxy can be obtained at the Registered Office of the Company.

The Hon'ble Tribunal has appointed Mr. Manoj Kumar Mishra as the Chairperson and Mr. V. Srinivas Ananth as the Scrutinizer for the said meeting. The Composite Scheme, if approved at the meeting, will be subject to the subsequent approval of the Hon'ble Tribunal.

For Bharat Technologies Auto Components Limited

M.R. Shivakumar
Director / Authorized Signatory
Place: Chennai
Date: 28.09.2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



STEELBUILD
INFRA PROJECTS



QR Code to view the Draft Red Herring Prospectus and Draft Annual Report

STEELBUILD INFRA PROJECTS LIMITED

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES)

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

Our Company was originally incorporated as Private Limited Company in the name of "Steelbuild Infra Projects Private Limited" under the Companies Act, 2013 with Certificate of Incorporation dated November 03, 2020 issued by the Registrar of Companies, Central Registration Centre and commenced operations pursuant to a declaration for commencement of business dated March 01, 2021, filed with the Registrar of Companies, NCR, Delhi & Haryana. Thereafter, our Company was converted into a public limited company, pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on May 18, 2026 and consequently, the name of our Company was changed from "Steelbuild Infra Projects Private Limited" to "Steelbuild Infra Projects Limited" vide a fresh Certificate of Incorporation consequent upon conversion to public company dated June 10, 2025 issued by the Registrar of Companies, Central Registration Centre, Minister. The corporate identification number of our Company is L28999DL2020PLC372590.

Registered Office: 303-304, 3rd Floor, RG Trade Tower, Netaji Subhash Place, Pitampura, Shikharbati North West, Delhi-110034.

E-mail: csr@steelbuildinfra.com; Tel. No.: +91-11-49042578; Website: www.steelbuildinfra.com; CIN: L28999DL2020PLC372590

Contact Person: Martand Pratap Rao, Company Secretary & Compliance Officer

OUR PROMOTERS: VARUN ARORA, SANDEEP KUMAR MENDIRATTA AND MAHIMA GANDHI

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 28,80,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH (THE "EQUITY SHARES") OF STEELBUILD INFRA PROJECTS LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹100 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹90 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹2,88,00,00,000 ("PUBLIC ISSUE") OUT OF WHICH (A) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹100 PER EQUITY SHARE FOR CASH, AGGREGATING ₹2,88,00,00,000 ("LAISHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF (B) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹100 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹2,88,00,00,000 ("LAISHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.4% AND (C) 1% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹10 EACH. THE ISSUE PRICE IS ₹100 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY MAY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF (A) A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF (B) A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER AND HINDI EDITIONS OF (C) REGIONAL DAILY NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF DELHI (WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF NSE ("NSE EMERGE"), FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2016, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten working days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing, extending the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(ii) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 25(2) of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion". provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion") 7 out of the Anchor Investor Portion, 40% shall be reserved for allocation to domestic Mutual Funds, and (ii) 6.0% for life insurance companies and pension funds, subject to valid bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Portion. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Mutual Funds, subject to valid bids being received at or above the issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Bidders shall be available to Bidders in the other subcategory of Non-Institutional Portion, subject to valid bids being received at or above the issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily upload the Application Supported by Banked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPFI in case of Individual Bidders using the UPFI Mechanism, if applicable, in which the corresponding Bid Amounts will be locked by the SCSEBs or by the Sponsor Bank under the UPFI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the issue through the ASBA process. For details, see "Issue Procedure" beginning on page 251 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 24(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value of ₹10 each pursuant to the issue and the Draft Red Herring Prospectus dated September 25, 2026 has been filed with the SME Platform of NSE ("NSE EMERGE") on September 25, 2026. The Draft Red Herring Prospectus filed with NSE EMERGE shall be available for public comment, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE EMERGE at <https://www.nseindia.com/companies-listing/corporate-filings-offers-and-documents>, on the website of the BRLM at www.secmarket.com and also on the website of the Company at www.steelbuildinfra.com. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE EMERGE with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses as mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the issue on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE EMERGE.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they are aware of the risk of losing their entire investment. Investors are advised to read the Draft Red Herring Prospectus carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on the information contained in the Company and the issue including the risks involved. The Equity Shares issued in this issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 21 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus. The equity shares, when offered through the Draft Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them to our Company, see "Capital Structure" beginning on page 62 of the Draft Red Herring Prospectus. The liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Corporate Structure" beginning on page 135 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE

REGISTRAR TO THE ISSUE

Hem Securities

HEM SECURITIES LIMITED

Address: 904, A Wing, Norman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Panel, Mumbai-400013, Maharashtra, India

Tel. No.: +91-22-49060000;

Email: info@hemsecurities.com

Investor Grievance Email: redressal@hemsecurities.com

Website: www.hemsecurities.com

Contact Person: Dr. Kishu Kaku

SEBI Regn. No.: INM000101390

CIN: U67102RJ1999PL030991

MAASHITLA SECURITIES PRIVATE LIMITED

Address: 451, Krishna Aps Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034.

Telephone: 011-47581432

Email: investor.ipoo@maashitla.com

Investor Grievance Email: investor.ipoo@maashitla.com Website: www.maashitla.com

Contact Person: Mukul Agrawal

SEBI Regn. No.: INR000043705

CIN: U67100DL2017PLC084270

COMPANY SECRETARY & COMPLIANCE OFFICER

STEELBUILD INFRA PROJECTS LIMITED

Martand Pratap Rao

Registered Office: 303-304, 3rd Floor, RG Trade Tower, Netaji Subhash Place, Pitampura, Shikharbati North West, Delhi-110034, India;

E-mail: csr@steelbuildinfra.com; Tel. No.: +91-11-49042578

Website: www.steelbuildinfra.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus dated September 25, 2026

On behalf of the Board of Directors

Steelbuild Infra Projects Limited

Martand Pratap Rao

Company Secretary and Compliance Officer

Place: Delhi

Date: September 25, 2026

Disclaimer: Steelbuild Infra Projects Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 25, 2026. The Draft Red Herring Prospectus is available on the website of NSE EMERGE at <https://www.nseindia.com/companies-listing/corporate-filings-offers-and-documents> and is available on the website of the BRLM at www.secmarket.com and also on the website of the Company at www.steelbuildinfra.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" beginning on page 21 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be resold or sold within the United States or in a transaction not exempt from registration pursuant to the Securities Act or any state securities laws in the United States, in accordance with any applicable U.S. State Securities Laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

SHAKUN

POST OFFER ADVERTISEMENT UNDER REGULATION 11 (12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS, 2011") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF ANTIKARIK INDUSTRIES LIMITED

Registered Office: 8th Floor, 505, 2nd Eye Vision, Opp. Shivaji Park, Parsipal, Ul. Ahmedabad, Ahmedabad - 380015

Contact No.: +91 79 12068111 Email: anikar@antikarikindustries.com Website: www.antikarikindustries.com

Open Offer for acquisition up to 63,785 fully paid-up equity shares having face value of ₹210 each representing 26.61% of Emerging Veng Share Capital of Antikarik Industries Limited ("Antikarik") ("Target Company") at a price of ₹8.00 per equity share from the public shareholders of the Target Company by Ankuram Praveenchandra Gor ("Acquirer") and Rediff Infocom Solutions LLP ("PAC"), pursuant to and in compliance with Section 23 and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011").

This Post Offer Advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer"), in respect of the Offer on behalf of the Acquirer and the PAC, pursuant to and in compliance with Regulation 16 (12) of SEBI (SAST) Regulations, 2011. The Detailed Public Statement with respect to the Offer was made on 17th July, 2025, in the following newspaper:

Publication	Language	Edition(s)
Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Mathura	Marathi	Mumbai Edition
Lokmat Jalandhar	Gujarati	Ahmedabad Edition

Sl. No.	Particulars	Proposed in the Letter of Offer	Actuals
7.1.	Offer Price in ₹	₹ 8.00 per Equity Share	₹ 8.00 per Equity Share
7.2.	Aggregate number of Shares tendered	Up to 63,785	10,708
7.3.	Aggregate number of Shares accepted	Up to 63,785	10,708
7.4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 5,10,28,000	₹ 8,56,880
7.5.	Shareholding of the Acquirer and the PAC before Public Announcement	Nil	Nil
7.6.	Shareholding of the Acquirer and the PAC after Public Announcement	Nil	Nil
7.7.	Shares acquired by way of Share Purchase Agreement ("SPA")	1,50,589	1,50,589
7.8.	Shares acquired by way of Open Offer	6,31,785	6,31,785
7.9.	Shares acquired through Preferential Issue	14,13,550	14,13,550
7.10.	Post Offer Shareholding of the Acquirer and the PAC	21,95,924	15,74,857
7.11.	Pre & Post Offer Shareholding of the Public	Pre-Offer: 34,341 Post-Offer: 2,34,000	Pre-Offer: 34,341 Post-Offer: 43,633

(1) Excludes Shareholding of the Acquirer and the PAC.

(2) Excludes Shareholding of the Acquirer and the PAC.

(3) The Acquirer and the PAC accept full responsibility for the information contained in this Post Offer Advertisement and for the obligations under SEBI (SAST) Regulations, 2011.

(4) A copy of the Post Offer Advertisement will be available on the website of SEBI, BSE, LSE and will be dispatched to the registered office of the Target Company.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated August 20, 2025.

Issued by the Manager to the Offer

Mark Corporate Advisors Private Limited

CIN: U67100MH2007PTC181996

404/1, The Summit, Sant Jeeva Road (Service Lane), OFF. E. Highway, Vile Parle (East), Mumbai - 400057

Tel. No.: +91 22 2612 3207/08

Contact Person: Mr. Manish Gaur

E-Mail: info@markcorporateadvisors.com

Investor Grievance Email: investorgrievance@markcorporateadvisors.com

SEBI Registration No.: INM00012120

For and on behalf of the Acquirer and the PAC:

Ankuram Praveenchandra Gor

Place: Ahmedabad

Date: September 28, 2026

For Rediff Infocom Solutions LLP ("PAC")

Sd/-

Ankuram Praveenchandra Gor

Designated Partner

CIN: 05041515

भूराजकीय घडामोडी, कच्च्या तेलाच्या किमती ठरवणार बाजाराची दिशा

मुंबई, दि. २७ (प्रतिनिधी) : सणासुदीमुळे कमी दिवसांच्या राहिलेल्या आगामी आठवड्यात भारतीय शेअर बाजाराची दिशा भूराजकीय घडामोडी, कच्च्या तेलाच्या किमती, जागतिक रोखे उत्पन्न आणि प्रमुख आर्थिक आकडेवारी यावर अवलंबून राहण्याची शक्यता आहे. अमेरिकेची आण इराण यांच्यातील राजनैतिक

चर्चेतील प्रगती तसेच कच्च्या तेलाच्या किमतींकडे गुंतवणूकदारांचे विशेष लक्ष राहणार आहे. शुक्रवारी महात्मा गांधी जयंतीनिमित्त भारतीय शेअर बाजार बंद राहणार असल्याने या आठवड्यात व्यवहारांचे दिवस कमी असतील. बाजारातील तज्ज्ञांच्या मते, जागतिक पातळीवरील अनिश्चितता कायम असल्याने अल्पकालीन व्यवहारांमध्ये सावध भूमिका राहण्याची शक्यता आहे.

रिलायगेर ब्रोकिंगचे वरिष्ठ उपाध्यक्ष आणि संशोधन प्रमुख अजित मिश्रा यांच्या मते, अमेरिका-इराण राजनैतिक चर्चेतील घडामोडी आणि कच्च्या तेलाच्या किमती महत्त्वाच्या ठरणार आहेत. होमुझ सामुद्रधुनी पुन्हा खुली करण्याच्या आराखड्यावर काही प्रगती झाली, तर ऊर्जेच्या किमतींवरील दबाव कमी होऊ शकतो. त्याचा भारताच्या आयात खर्चावर आणि रुपयावर सकारात्मक परिणाम होण्याची शक्यता आहे. मात्र, भूराजकीय तणाव पुन्हा वाढल्यास बाजारातील अस्थिरता कायम राहू शकते. ब्रेंट कच्चे तेल सध्या १०५ ते १०६ डॉलर प्रति बॅरलच्या आसपास असल्याने त्यातून भारतीय अर्थव्यवस्थेला मोठा दिलासा मिळण्यास मर्यादा असल्याचे एचएसडी वेल्थचे संस्थापक आणि मुख्य कार्यकारी अधिकारी हरिसेल्वन राधाकृष्णन यांनी म्हटले आहे.

जागतिक रोखे बाजारातील घडामोडी आणि डॉलरची स्थितीही भारतीय बाजारासाठी महत्त्वाची ठरणार आहे. अमेरिकेच्या फेडरल रिझर्व्हच्या सप्टेंबरमधील पतधोरणाच्या निर्णयानंतर अमेरिकेच्या रोख्यांचे उत्पन्न वाढल्यास उदयोन्मुख बाजारांमधून परदेशी गुंतवणुकीचा प्रवाह कमी होण्याची शक्यता आहे. दुसरीकडे, रोखे उत्पन्नात षट झाल्यास बाजाराला काहीसा आधार मिळू शकतो. एनरिच मनीचे मुख्य कार्यकारी अधिकारी पोन्सुडी आर. यांच्या मते, कच्च्या तेलासाठी डॉलरची वाढती मागणी आणि परदेशी संस्थात्मक गुंतवणूकदारांकडून सुरू असलेली विक्री यामुळे रुपयावर दबाव राहू शकतो. मात्र, रिझर्व्ह बँकेच्या हस्तक्षेपामुळे रुपयातील मोठी अस्थिरता काही प्रमाणात नियंत्रित राहू शकते.

देशांतर्गत पातळीवर ऑगस्ट महिन्याच्या औद्योगिक उत्पादनाची आकडेवारी आणि एचएसबीसीचा उत्पादन क्षेत्रातील खरेदी

आरबीआय ऑक्टोबरमध्ये भूमिका बदलण्याची शक्यता; डिसेंबरमध्ये दरवाढ अपेक्षित

मुंबई, दि. २७ (प्रतिनिधी) : भारतीय रिझर्व्ह बँक (आरबीआय) ऑक्टोबरमध्ये आपली धोरणात्मक भूमिका बदलून डिसेंबरमध्ये २५ आधाररिबंदची व्याजदरवाढ करण्याची शक्यता आहे, असा अंदाज व्हॅलट्रस्टचे संचालक आणि सहसंस्थापक राहुल भुठेरिया यांनी व्यक्त केला आहे. अन्धाधन्याच्या किमती आणि मान्यूनची स्थिती याबाबत अधिक स्पष्टता आल्यानंतर डिसेंबरमध्ये दरवाढ करण्याचा निर्णय होऊ शकतो. मात्र, रुपयात मोठी घसरण झाल्यास ऑक्टोबरमध्येच दरवाढ होण्याची शक्यता त्यांनी व्यक्त केली.

भुठेरिया यांच्या मते, वाढत्या कच्च्या तेलाच्या किमतींमुळे भारतीय अर्थव्यवस्थेवर दबाव वाढत आहे. ब्रेंट कच्च्या तेलाचा भाव १०० डॉलर प्रति बॅरलच्या वर राहिल्यास भारताच्या आयात खर्चाबरोबरच चालू खात्यातील तूट आणि रुपयावरील परिणाम होऊ शकतो. इंधनाच्या वाढत्या खर्चामुळे वाहतूक, खतनिर्मिती आणि औद्योगिक उत्पादनातील खर्च वाढून त्याचा परिणाम काही काळांने महागाईवर होण्याची शक्यता आहे. तेलाच्या किमतीतील अल्पकालीन वाढीचा परिणाम बाजाराने गृहीत धरला असला, तरी त्या दीर्घकाळ उच्च पातळीवर राहणे हा अधिक मोठा धोका असल्याचे त्यांनी सांगितले.

अमेरिकेच्या फेडरल रिझर्व्हच्या व्याजदर धोरणाचाही भारतीय बाजारावर परिणाम होऊ शकतो. सप्टेंबरमध्ये अमेरिकेतील धोरणात्मक व्याजदर ३.७५ ते ४ टक्क्यांवर गेल्याने डॉलर मजबूत राहण्याची शक्यता आहे. अमेरिकेच्या १० वर्षांच्या रोख्यांवरील गुंतवणूकदारांसाठी भारतीय समभागांचे आकर्षण तुलनेने कमी होऊ शकते. त्यामुळे परदेशी संस्थात्मक गुंतवणूकदारांकडून विक्रीचा दबाव कायम राहण्याची शक्यता आहे.

व्यवस्थापक निर्देशांक बाजाराला दिशा देऊ शकतो. यशिवाय, परदेशी संस्थात्मक गुंतवणूकदारांची हालचाल आणि वाहन कंपन्यांची मासिक विक्रीची आकडेवारीही महत्त्वाची ठरणार आहे. अमेरिकेतील ग्राहकांचा विश्वास, जेओएलटीएस रोजगाराच्या संधीची आकडेवारी आणि युरो

जाहीर नोटीस
 या नोटीशीद्वारे सर्वसामान्य जनतेला सूचित करण्यात येते की, माझी अशील कुमार मीरा मनुसुखलाल जौबनपुत्रा, पता प्लॉट क्र. २४०२, टॉवर डी, ओबेरवा स्काय सिटी, दत्तात्राडा रोड, वेस्टर्न एक्सप्रेस हायवे जवळ, बोरिवली पूर्व, मुंबई ४०००६६. कुमारी मीरा मनुसुखलाल जौबनपुत्रा, माझी अशील, आणि श्री. मनुसुखलाल तुलसीदास जौबनपुत्रा यांनी आराध्या हायपांक या प्रकल्पातील आता एस शॉपिंग को-ऑपरेटिव्ह सोसायटी लिमिटेड म्हणून ओळखली जाणारी सोसायटी, जी वेस्टर्न एक्सप्रेस हायवे, सिंगापूर इंटरनॅशनल स्कूल जवळ, महाजनवाडी, मीरा रोड पूर्व, विल्हा ठाणे ४०११०७ येथे स्थित आहे, मधील फेज-१ इमारतीतील तळमजल्यावरील दुकान क्र. ११, यापुढे सदर दुकान म्हणून संदर्भित, हे व्यावसायिक दुकान माझी तत्वावर मॅन वास्तूकोन एलएलपी, प्रमोटेड, मॉर्यकावड प्लॉट दिनांक २३.०१.२०१९ रोजीच्या विक्री करारानुसार खरेदी केले होते, जे दस्तऐवज नोंदणी क्रमांक TNN-4/1085/2019 अंतर्गत दिनांक २४.०१.२०१९ रोजी नोंदणीकृत आहे, आणि त्यामध्ये समाविष्ट असलेल्या असेल अटी व शर्तीनुसार कुमारी मीरा मनुसुखलाल जौबनपुत्रा यांचे दिनांक ०४.०१.२०२१ रोजी टाीपचे हॉस्पिटल, किर्लानंदोनी, दार एस सलाम, टांझानिया येथे मृत्युपत्र न कढता निघून झाले आणि त्यांच्या पश्चात श्रीमती नीता मनुसुखलाल जौबनपुत्रा आणि कुमारी मीरा मनुसुखलाल जौबनपुत्रा, कन्या, हे हयात असलेले कार्यदेशी वारसदार आहेत. ज्याअर्थी श्री. मनुसुखलाल तुलसीदास जौबनपुत्रा यांचे दिनांक ०४.०१.२०२१ रोजी टाीपचे हॉस्पिटल, किर्लानंदोनी, दार एस सलाम, टांझानिया येथे मृत्युपत्र न कढता निघून झाले आणि त्यांच्या पश्चात श्रीमती नीता मनुसुखलाल जौबनपुत्रा आणि कुमारी मीरा मनुसुखलाल जौबनपुत्रा, कन्या, हे हयात असलेले कार्यदेशी वारसदार आहेत. ज्याअर्थी श्रीमती नीता मनुसुखलाल जौबनपुत्रा यांनी मृत व्यक्तीच्या हिस्स्यातील आपले अधिभाषित हक्क, हितसंबंध आणि वादा दिनांक ०६.१२.२०२१ रोजीच्या हक्कसोड पत्राद्वारे कुमारी मीरा मनुसुखलाल जौबनपुत्रा यांच्या बाजूने सोडून दिले आहेत, जे दुय्यम निबंधक अग्रपुस्त्य क्र. ७, ठाणे येथे दस्तऐवज नोंदणी क्रमांक TNN-7/17853/2021 अंतर्गत दिनांक ०६.१२.२०२१ रोजी रीतसर नोंदणीकृत आहे, आणि त्यामध्ये समाविष्ट असलेल्या अटी व शर्तीनुसार माझी अशील सदर दुकानाची १००% मालक झाली आहे. ज्याअर्थी माझ्या अशिलाला सदर दुकान प्रस्तावित खरेदीदारांना विकानेचे आहे. सदर मालमतेमध्ये विक्री, वारसा, ताबा, उत्तराधिकार, गहाण, धारणाधिकार, भाडेपट्टा, बंधीस किंवा इतर कोणत्याही प्रकारे कोणाचाही कोणताही हक्क, मालकी हक्क, दावा किंवा हितसंबंध असल्यास, त्यांनी या नोटीस प्रकाशनाच्या तारखेपासून १५ दिवसांच्या आत संबंधित कागदपत्रांवर खालील स्वाक्षरीकल्पना लेखी स्वरूपात आक्षेप कळवावा. तसे न केल्यास कोणाचेही असे कोणतेही दावे विचारात घेतले जाणार नाहीत आणि ते सोडून दिले आहेत किंवा त्याग केले आहेत असे मानले जाईल आणि त्यानंतर कोणत्याही दाव्याची दखल घेतली जाणार नाही, या संदर्भात कोणाचाही कोणताही दावा नाही आणि कोणताही दावा असल्यास ते सोडून दिला आहे असे मानले जाईल.

सही/- श्री. जगदीश त्र्यंबक डोगरपटिवे वकील उच्च न्यायालय आणि नोटीर, (भारत सरकार)	प्लॉट क्र. २३२, रुम क्र. १८, श्री मंगल सीएएसए लिव., गोराई २, बोरिवली (पश्चिम), मुंबई - ४०००९२
ठिकाण: मुंबई दिनांक: २८/०९/२०२६	

जाहीर नोटीस
 या नोटीशीद्वारे सर्वसामान्य जनतेला सूचित करण्यात येते की, माझी अशील कुमारी मीरा मनुसुखलाल जौबनपुत्रा, पता प्लॉट क्र. २४०२, टॉवर डी, ओबेरवा स्काय सिटी, दत्तात्राडा रोड, वेस्टर्न एक्सप्रेस हायवे जवळ, बोरिवली (पूर्व), मुंबई - ४०००६६. कुमारी मीरा मनुसुखलाल जौबनपुत्रा (माझी अशील) आणि श्री. मनुसुखलाल तुलसीदास जौबनपुत्रा यांनी आराध्या हायपांक या प्रकल्पातील आता एस शॉपिंग को-ऑपरेटिव्ह सोसायटी लिमिटेड म्हणून ओळखली जाणारी सोसायटी, जी वेस्टर्न एक्सप्रेस हायवे, सिंगापूर इंटरनॅशनल स्कूल जवळ, महाजनवाडी, मीरा रोड (पूर्व), विल्हा ठाणे ४०११०७ येथे स्थित आहे, मधील फेज-१ इमारतीतील तळमजल्यावरील व्यावसायिक दुकान क्र. २०, (यापुढे "सदर दुकान" म्हणून संदर्भित), हे मालकी तत्वावर मॅन वास्तूकोन एलएलपी ("प्रमोटेड") मॉर्यकावडून दिनांक २३.०१.२०१९ रोजीच्या विक्री करारानुसार खरेदी केले होते, जे दस्तऐवज नोंदणी क्रमांक TNN-4/1082/2019 अंतर्गत दिनांक २४.०१.२०१९ रोजी नोंदणीकृत आहे, आणि त्यामध्ये समाविष्ट असलेल्या अटी व शर्तीनुसार कुमारी मीरा मनुसुखलाल जौबनपुत्रा आणि श्री. मनुसुखलाल तुलसीदास जौबनपुत्रा हे सदर दुकानाचे १००% मालक (म्हणजेच प्रत्येकी ५०%) झाले. ज्याअर्थी श्री. मनुसुखलाल तुलसीदास जौबनपुत्रा यांचे दिनांक ०४.०१.२०२१ रोजी टाीपचे हॉस्पिटल, किर्लानंदोनी, दार एस सलाम, टांझानिया येथे मृत्युपत्र न कढता निघून झाले आणि त्यांच्या पश्चात श्रीमती नीता मनुसुखलाल जौबनपुत्रा (पत्नी/विधवा) आणि कुमारी मीरा मनुसुखलाल जौबनपुत्रा (कन्या) हे हयात असलेले कार्यदेशी वारसदार आहेत. ज्याअर्थी श्रीमती नीता मनुसुखलाल जौबनपुत्रा यांनी मृत व्यक्तीच्या हिस्स्यातील आपले अधिभाषित हक्क, हितसंबंध आणि वादा दिनांक ०६.१२.२०२१ रोजीच्या हक्कसोड पत्राद्वारे कुमारी मीरा मनुसुखलाल जौबनपुत्रा यांच्या बाजूने सोडून दिले आहेत, जे दुय्यम निबंधक अग्रपुस्त्य क्र. ७, ठाणे येथे दस्तऐवज नोंदणी क्रमांक TNN-7/17854/2021 अंतर्गत दिनांक ०६.१२.२०२१ रोजी रीतसर नोंदणीकृत आहे, आणि त्यामध्ये समाविष्ट असलेल्या अटी व शर्तीनुसार माझी अशील सदर दुकानाची १००% मालक झाली आहे. ज्याअर्थी माझ्या अशिलाला सदर दुकान प्रस्तावित खरेदीदारांना विकानेचे आहे. ज्याअर्थी माझ्या अशिलाला सदर दुकान प्रस्तावित खरेदीदारांना विकानेचे आहे. सदर मालमतेमध्ये विक्री, वारसा, ताबा, उत्तराधिकार, गहाण, धारणाधिकार, भाडेपट्टा, बंधीस किंवा इतर कोणत्याही प्रकारे कोणाचाही कोणताही हक्क, मालकी हक्क, दावा किंवा हितसंबंध असल्यास, त्यांनी या नोटीस प्रकाशनाच्या तारखेपासून १५ दिवसांच्या आत संबंधित कागदपत्रांवर खालील स्वाक्षरीकल्पना लेखी स्वरूपात आक्षेप कळवावा. तसे न केल्यास कोणाचेही असे कोणतेही दावे विचारात घेतले जाणार नाहीत आणि ते सोडून दिले आहेत किंवा त्याग केले आहेत असे मानले जाईल, आणि त्यानंतर कोणत्याही दाव्याची दखल घेतली जाणार नाही, या संदर्भात कोणाचाही कोणताही दावा नाही आणि कोणताही दावा असल्यास ते सोडून दिला आहे असे मानले जाईल.

सही/- श्री. जगदीश त्र्यंबक डोगरपटिवे वकील उच्च न्यायालय आणि नोटीर (भारत सरकार)	प्लॉट क्र. २३२, रुम क्र. १८, श्री मंगल सीएएसए लिव., गोराई २, बोरिवली (पश्चिम), मुंबई - ४०००९२
ठिकाण: मुंबई दिनांक: २८/०९/२०२६	

• जाहीर सूचना •

याद्वारे जाहीर सूचना देण्यात येते की, आम्ही मेसर्स बेवेनु इंफ्रा प्रोजेक्ट्स प्राइवेट लिमिटेड हे लोअर परळ विभागातील सी.एस. क्र. 1117, त्यास अनुक्रमे माहीम विभागातील एफ.पी. क्र. 1063, टी.पी.एस. क्र. IV, न्यू प्रभादेवी रोड, मुंबई-25 येथे स्थित तसेच बृहन्मुंबई महानगरपालिकेच्या "जी/दक्षिण" विभागात करनिर्धारित असलेल्या आणि "वाकडी चाळ" म्हणून ओळखल्या जाणाऱ्या मालमत्तेचे मालक व विकासक आहोत.

सदर चाळीतील तळमजल्यावरील पय्याच्या शेडमधील खोली क्र. 14 ही चंद्रकला चंद्रकांत लिंगायत यांच्या ताब्यात होती. आमच्याकडे उपलब्ध असलेल्या त्यांच्या शेवटच्या संपर्क तपशीलांवर त्यांच्याशी संपर्क साधण्याचा आम्ही प्रयत्न केला; परंतु त्यांचा ठावठिकाणा लागत नाही. तसेच आजपर्यंत चंद्रकला चंद्रकांत लिंगायत, त्यांचे कोणतेही कायदेशीर वारस आणि/किंवा अन्य कोणतीही व्यक्ती श्कीत भाडे भरण्यासाठी तसेच त्यांच्यासोबत निष्पादित करण्यात आलेल्या वैयक्तिक विकास करारातील अटी व शर्तींची पूर्तता करून, त्यांच्या भाडेकरू हक्काच्या मोबदल्यात कायमस्वरूपी पर्मासी निवासस्थानाचे वाटप करून घेण्यासाठी पुढे आलेली नाही. उपरोक्त भाडेकरू/रहिवासी यांच्यासह कोणत्याही व्यक्तीचा सदर खोलीबाबत कोणताही हक्क, दावा किंवा हरकत असल्यास, त्यांनी ही सूचना प्रसिद्ध झाल्याच्या तारखेपासून 15 दिवसांच्या आत खाली नमूद केलेल्या कार्यालयीन पत्त्यावर अधोहस्ताक्षरीकडे आपला हक्क, दावा किंवा हरकत लेखी स्वरूपात नोंदवावी. अन्यथा, असा हक्क, दावा किंवा हरकत सोडून देण्यात आली आहे असे समजण्यात येईल आणि सदर भाडेकरू हक्क संपुष्टात आलेला मानण्यात येईल.

मेसर्स बेवेनु इंफ्रा प्रोजेक्ट्स प्राइवेट लिमिटेड
ऑफिस क्र. 31, एम-30 बिल्डिंग, डॉ. ए. बी. रोड, सारस्वत बँकेच्या वर, वरळी, मुंबई-30

क्षेत्रातील सप्टेंबरमधील महागाईची आकडेवारी याकडेही जागतिक गुंतवणूकदारांचे लक्ष राहील. गेल्या आठवड्यात मुंबई शेअर बाजाराचा निर्देशांक सेन्सेक्स ३१९.२२ अंकांनी म्हणजेच ०.५३ टक्क्यांनी घसरून, तर राष्ट्रीय शेअर बाजाराचा निफ्टी २०५.९० अंकांनी म्हणजेच ०.८८

द गायकवाड मिल्स लिमिटेड
सीआयएन: L17120MH1949PLC007731
नोंदणीकृत कार्यालय: २/२, प्लॉट - २, न्यू सामल सीएएसए, स्वामी वल्लभदास मार्ग, रोड क्र. २४, सिंधी कॉलनी, सापन, मुंबई - ४०००२२. दूरध्वनी: ०२२-४०१८८८११, ई-मेल आयडी: gaekwarmills1928@gmail.com, वेबसाईट: www.gaekwarmills.in
सल्याणवाड व्या वार्षिक सर्वसाधारण सभेची नोटीस
याद्वारे नोटीस देण्यात येते की, कोणत्याही सदस्यांनी सल्याणवाड वी वार्षिक सर्वसाधारण सभा ("पब्लीक"), जी अधिकृत वर्ष २०२५-२६ साठी शुक्रवार, दिनांक २५ सप्टेंबर २०२६ रोजी सकाळी १५:०० वाजता विडिओ कॉन्फरन्स ("व्हिडीओ") / इतर ऑडिओ-विड्युओ माध्यमांद्वारे ("ऑनलाईन") अधिविषित करण्यात आली होती, ती गणसंख्येअभावी तहकूद करण्यात आली आहे.
कंपनी कायदा, २०१३ आणि त्याअंतर्गत तयार करण्यात आलेल्या नियमांच्या तत्सुवीनुसार भागधारकांना अनुमत पद्धतीद्वारे मुळतः पाठवण्यात आलेल्या सल्याणवाड व्या वार्षिक सर्वसाधारण सभेच्या नोटीशीमध्ये नमूद केलेल्या कायमकाळावर चर्चा करण्यासाठी, सल्याणवाड वी वार्षिक सर्वसाधारण सभा आता शुक्रवार, दिनांक ०२ ऑक्टोबर २०२६ रोजी सकाळी ५:०० वाजता विडिओ कॉन्फरन्स ("व्हिडीओ") / इतर ऑडिओ-विड्युओ माध्यमांद्वारे ("ऑनलाईन") अधिविषित केली जाईल. तुम्हाला काही शंका असल्यास, तुमची कंपनीच्या gaekwarmills1928@gmail.com या ई-मेल पत्त्यावर ई-मेल पाठवू शकता.
संचालक मंडळाच्या आदेशावरून द गायकवाड मिल्स लिमिटेड करिता सही/- श्रीमती श्वेता शाह
ठिकाण: मुंबई. दिनांक: २८ सप्टेंबर २०२६

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PUBLIC ANNOUNCEMENT	
	
SKINNOVATION LIMITED	
THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES)	
THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”)	

Our Company was originally incorporated as “Skinnovation Private Limited”, a private limited company under the Companies Act, 1956, at Mumbai, pursuant to a Certificate of Incorporation dated October 21, 2011, issued by the Registrar of Companies, Maharashtra, Mumbai (“ROC”), bearing Corporate Identity Number (“CIN”) U51101MH2011PTC223382. Subsequently, our Company was converted into a public limited company pursuant to a special resolution taken by the shareholders at an Extra-Ordinary General Meeting held on September 08, 2026. Consequent upon such conversion, the name of our Company was changed to “Skinnovation Limited” and a fresh Certificate of Incorporation dated September 22, 2026 was issued by the Registrar of Companies, Central Registration Centre, bearing CIN U51101MH2011PLC223382.

Registered Office: Skinnovation House, Marol Co-op Industrial Estate, Unit 83, Plot No. 14, CTS No. 443/13, Mathuradas Vasanji Road, Marol Naka, Andheri East, Mumbai – 400059, Maharashtra, India; **Tel No:** +91-22-41531007; **E-mail:** cs@skinnovation.in; **Website:** www.skinnovation.in ; **CIN:** U51101MH2011PLC223382

Contact Person: Shivam Kumar Sharma, Company Secretary & Compliance Officer

OUR PROMOTERS: KALPESH SITARAM GAWADE, RAJNI KALPESH GAWADE, CHAKOR BAVISKAR AND CHAITA CHAKOR BAVISKAR

THE ISSUE
INITIAL PUBLIC OFFER OF UP TO 58,08,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH (THE “EQUITY SHARES”) OF SKINNOVATION LIMITED (“OUR COMPANY” OR “THE ISSUER”) AT AN ISSUE PRICE OF ₹(●) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹(●) PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹(●) LAKHS (“PUBLIC ISSUE”) OUT OF WHICH (●) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹(●) PER EQUITY SHARE FOR CASH, AGGREGATING ₹(●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF (●) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹(●) PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹(●) LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE (●)% AND (●)%(●) RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹10 EACH. THE ISSUE PRICE IS (●) TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY MAY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF (●) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF (●) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER AND MARATHI EDITION OF (●) REGIONAL DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MUMBAI (WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”), FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE “SEBI ICDR REGULATIONS”).

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten working days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, Equity Shares capital will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see **“Issue Procedure”** beginning on page 326.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value of ₹10 each pursuant to the Issue and the Draft Red Herring Prospectus dated September 25, 2026 has been filed with the SME Platform of NSE (“**NSE Emerge**”) on September 25, 2026. The Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company www.skinnovation.in. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the issue on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section **“Risk Factors”** beginning on page 26.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited (“**NSE Emerge**”). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see **“Capital Structure”** beginning on page 89. The liability of the member(s) is limited and this liability is limited to the amount unpaid, if any, on the shares held by them. For details of the main objects of our Company as contained in our Memorandum of Association, see **“History and Corporate Structure”** beginning on page 188.

BOOK RUNNING LEAD MANAGER TO THE ISSUE		REGISTRAR TO THE ISSUE	
 Hem Securities HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel. No.: +91- 22- 49060000 Email: ib@hemsecurities.com Investor Grievance Email redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Ajay Jain SEBI Regn. No. INM000010981 CIN: U67120RJ1995PLC010390		 Purva Sharegistry PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Address: 9, Shiv Shakti, Industrial Estate, J. R. Boricha Marg, Lower Parel (East), Mumbai – 400011, Maharashtra, India. Tel. No.: +91-22-4961 4132 Email: newissuue@purvashare.com Investor Grievance Email: newissuue@purvashare.com Website: www.purvashare.com Contact Person: Deepali Gaonkar SEBI Registration Number: INR000001112 CIN: U67120MH1993PTC074079	
COMPANY SECRETARY & COMPLIANCE OFFICER			
SKINNOVATION LIMITED Shivam Kumar Sharma Registered Office: Skinnovation House, Marol Co-op Industrial Estate, Unit 83, Plot No. 14, CTS No. 443/13, Mathuradas Vasanji Road, Marol Naka, Andheri East, Mumbai – 400059, Maharashtra, India; Tel No: +91-22-41531007; E-mail: cs@skinnovation.in; Website: www.skinnovation.in All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.			
Place: Mumbai, Maharashtra Date: September 25, 2026		On behalf of the Board of Directors Skinnovation Limited Sd/- Shivam Kumar Sharma Company Secretary and Compliance Officer	
Disclaimer: Skinnovation Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 25, 2026. The Draft Red Herring Prospectus is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company www.skinnovation.in . Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled “Risk Factors” beginning on page 26 . Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in ‘offshore transactions’ in reliance on Regulation ‘S’ under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.			
SHAKUN			